

DataPoint

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North America 2026 Crawlers Production



3,000

2026 Production Forecast

3,000 units is the estimate by Power Systems Research of the number of Crawler Dozers and Crawler Loaders expected to be produced in North America during 2026.

Crawler Dozers are heavy, driver-operated machines used for clearing and grading land. Usually, they have continuous treads and a broad hydraulic blade in front. Large crawler dozers normally have a set of claws called a ripper that is installed at the machine's rear end and can crush hard rock.

A Crawler Loader is a piece of mobile construction equipment used to load materials; it's used primarily in tough, off-road terrain. It's similar to a wheel loader, except it has treads instead of wheels.

This product information comes from industry interviews and from two proprietary databases maintained by Power Systems Research: **EnginLink™**, which provides information on engines, and **OE Link™**, a database of equipment manufacturers.

Market Share. With combined plant totals of 58.5%, Cat leads in production of Crawlers in North America. In second position is Deere with 33%; third, Terramac with 6.5%.

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Exports: Up to 30% worldwide.

Trends. In 2025, production of Crawlers in North America (US) decreased 9.7%, and production is expected to remain flat in 2026 with a nominal 1% drop. The decline is attributed to losing production by Case along with the weakening in construction related activities that include supply chain issues.

High dealer inventory (mostly cost related) and slower demand for new equipment resulted in lower production.

Prior manufacturing increases were reduced with newer efficient models that make tasks more productive and safer.

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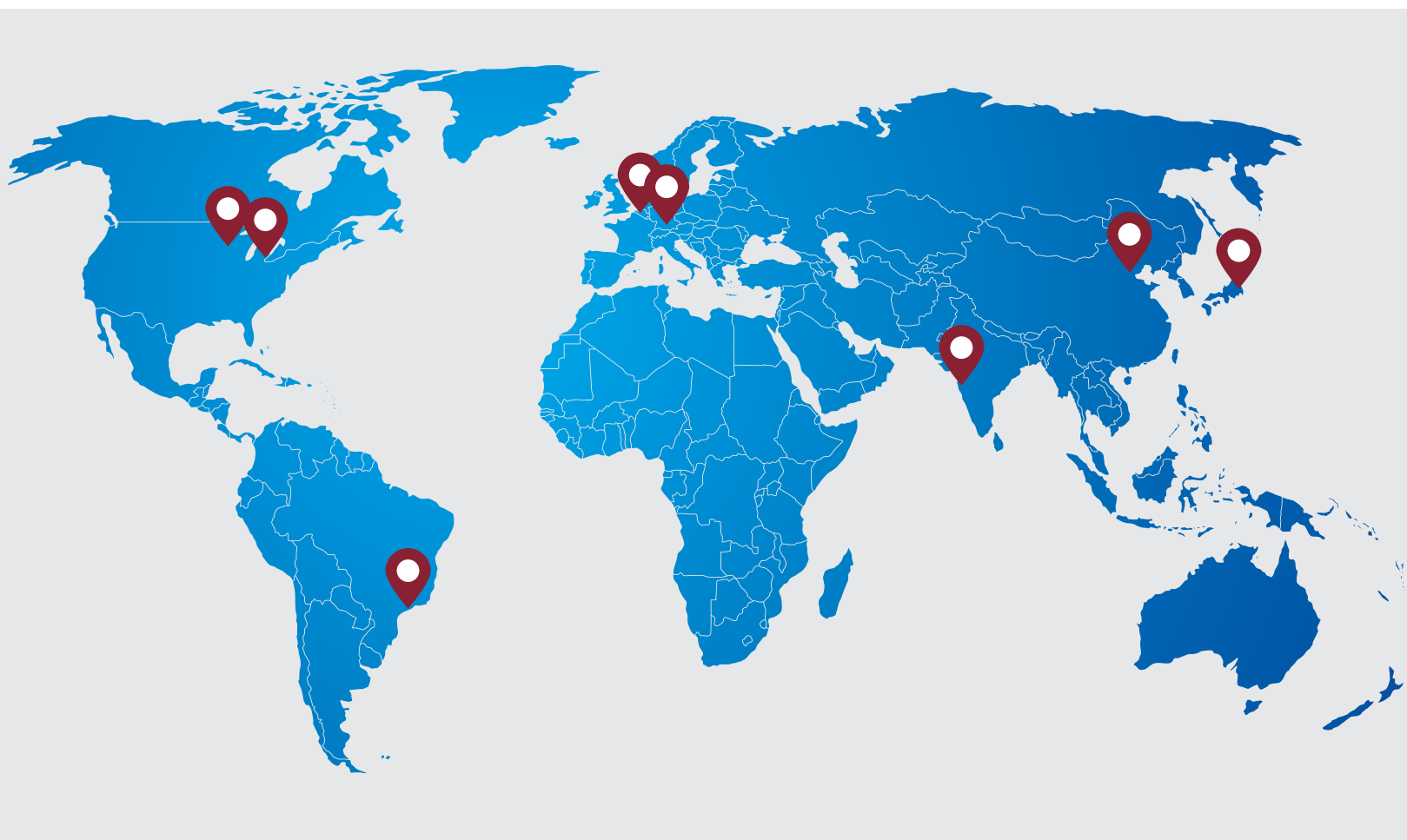
2021-year declines were mostly due to COVID-19 related factors such as plant shutdowns, parts availability and lack of workforce.

The market also dropped significantly in the Spring of 2020 – 2021 caused by low oil prices along with a lull in mining and construction projects.

A few years ago, construction spending in the United States was above yearly levels, according to a new analysis of federal data released by the Associated General Contractors of America.

Construction and mining activities increased, generating a gain for 2018. Decreases in production are also attributed to divergent trends, however, as public sector construction activity continues to decline at the same time private sector demand for new construction continues to strengthen.

Even though sales dropped considerably in 2020/2021, production is expected to gain up to 10% by 2035 primarily influenced by the outlook of construction (infrastructure) and mining related activities. **PSR**



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About Power Systems Research

Power Systems Research (PSR), established in 1976, is the leading source of data, analysis and forecasting on the global production of engines and engine-powered equipment, including class 8 vehicles. One of its databases, EnginLink,TM includes production figures down to the model level for OEMs in key market segments, such as commercial vehicles. PSR's global research network includes eight offices and stretches across 200 countries and four continents.



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