

DataPoint

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North America Ag Tractors Production



80,800

2026 Production Forecast

80,800 units is the estimate by Power Systems Research of the number of Ag Tractors expected to be produced in North America (United States, Canada, and Mexico) during 2026.

Ag Tractors are produced in several different types that were considered in the production of this report.

2-Wheel Drive Tractors are farm tractors that have a drive train that allows two wheels to receive power from the engine simultaneously. Normally, the rear axle is powered by the engine.

4WD Articulated Ag Tractors are farm tractors built with an articulated chassis very similar to the design used for articulated wheel loaders. Each element of the articulated chassis has a rigid drive axle, and the front and rear elements are connected by a pivoting/ articulating joint. This design uses rigid (i.e. non-steering) drive axles and is typically used for large, high-HP tractors.

MFWD Tractors (Mechanical Front Wheel Drive) are farm tractors which feature a rigid chassis with steerable front-

This product information comes from industry interviews and from two proprietary databases maintained by Power Systems Research: EnginLink™, which provides information on engines, and OE Link™, a database of equipment manufacturers.



drive axles. This designation applies to both full-time 4WD and front-assist-drive configuration tractors across a broad HP range. Both configurations are produced in significantly greater volume than the 4WD Articulated type tractors.

Tracked Ag Tractors are steerable multitrack tractors with powered rubber tracks instead of wheels to move the vehicle. The crawler-type tracks are flexible and reinforced with steel. They are usually powered by hydrostatic or completely hydraulic driving mechanisms. They can be articulated or nonarticulated.

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Market Share. With combined plant totals of 68% (US & Mexico), Deere leads in production of Ag Tractors in North America. In second position is Kubota with 10%; third, with combined plant totals is Case with 6%.

Exports:

Canada: up to 75% worldwide

Mexico: up to 60% worldwide

United States: up to 45% worldwide

Trends. In 2025, production of Ag Tractors in North America decreased 6.2%. Production is expected to drop by nearly 6% in 2026.

Prior declines in 2020 were attributed to COVID-19 related issues which included unusually high orders for materials and parts. Inventory levels are at the lowest level in decades and have left the supply chain a mess, according to leading tractor manufacturers and AEM.

Production of machinery and components needed to build equipment has been halted. This negatively

affected demand for farm machinery and contributed to overall lower sales and profits for agricultural equipment operations.

New tractors have become very expensive and have weakened demand. Reduced demand also has been linked to lower commodity prices.

The peak of Ag Tractor production was in 2013. Expect production to remain flat with a potential 10% decline by 2035.

Battery Electric

Monarch Tractor

*Solectrac by Ideanomics

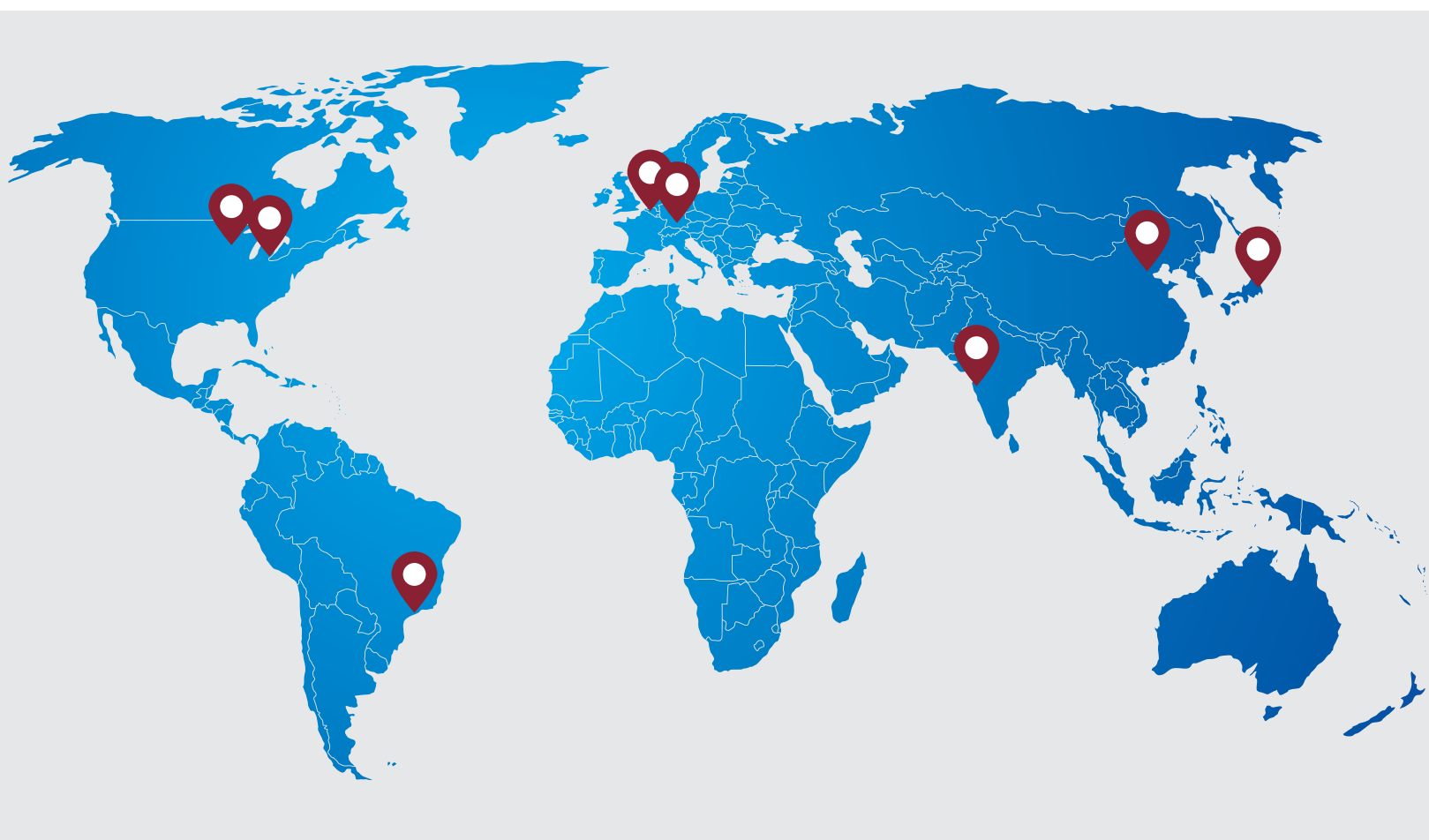
2024: 593

2025: 461 (YoY 22% decrease)

2026: 439 (YoY 5% decrease)

Solectrac, based in California, ended manufacturing in mid-2024 due to significant financial issues, management changes, and a failed business model, with its parent company Ideanomics placing it for sale and leaving customers without support. **PSR*





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About Power Systems Research

Power Systems Research (PSR), established in 1976, is the leading source of data, analysis and forecasting on the global production of engines and engine-powered equipment, including class 8 vehicles. One of its databases, EnginLink,™ includes production figures down to the model level for OEMs in key market segments, such as commercial vehicles. PSR's global research network includes eight offices and stretches across 200 countries and four continents.



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