DataPoint

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North America Tractor/Loader/Backhoes

Power Systems Research
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This product information comes from industry interviews and from two proprietary databases maintained by Power Systems Research: EnginLink™, which provides information on engines, and OE Link™, a database of equipment manufacturers.

9,500

2025 Production Forecast

9,500 units is the estimate by Power Systems Research of the number of Tractor/Loader/Backhoes expected to be produced in North America during 2025.

Tractor/Loader/Backhoes (TLBs) are full-size machines that are three pieces of construction equipment combined into one: the tractor, the loader and the backhoe. These units are designed to tackle an array of construction and agricultural related activities.

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Market Share: With 38% of total units produced, Deere leads in production of TLBs in North America. In second position is Case New Holland with 33.5%; third, is Kubota with 28.5%.

Trends. In 2024, production of Tractor/Loader/Backhoes in North America increased 3.4%. Production is expected to decrease by 4% from in 2025. There was an overall increase in construction related activities in 2024 that is reflected in the gain of production from residential, commercial and infrastructure sectors.

TLBs are a significant selling piece of construction machinery and will remain a popular machine. Expect production to gain an additional 5% by 2030. The small construction segment is predicted to increase the demand for TLBs due to the machine's efficient use in material handling and digging applications. TLBs are efficient to use for digging applications and for material handling as well (it's an all-in-one machine). TLBs are easy to operate, especially in limited spaces and are a versatile machine.

Battery Electric

Case New Holland & Deere		
2023	32	
2024	29 (Case 16 units; Deere 13)	2023-2024: 9% decrease
2025	23	2024-2025: 20.7% decrease

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About Power Systems Research

Power Systems Research (PSR), established in 1976, is the leading source of data, analysis and forecasting on the global production of engines and engine-powered equipment, including class 8 vehicles. One of its databases, EnginLink,™ includes production figures down to the model level for OEMs in key market segments, such as commercial vehicles. PSR's global research network includes eight offices and stretches across 200 countries and four continents.

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