

DataPoint

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North America Combines



4,600

2025 Production Forecast

4,600 units is the estimate by Power Systems Research of the number of Combines expected to be produced in North America during 2025.

A Combine is a farm machine that harvests grain crops. Combines can reap, thresh and winnow crops into a single process. Crops include wheat, oats, rye, barley, corn, etc.

This product information comes from industry interviews and from two proprietary databases maintained by Power Systems Research: **EnginLink™**, which provides information on engines, and **OE Link™**, a database of equipment manufacturers.

Market Share: With 62.5% of total units produced, John Deere captured the lead for Combine production in North America (US). In second position, is Case with 22%; third, is Claas Omaha with 9%.

Trends. In 2024, production of combines in North America decreased nearly 13%. However, production is expected to gain 8% in 2025. In 2020, Covid-19 related factors drove a decline in Combine production, especially regarding parts availability and a drop in orders for new machinery. Sales of combines picked up in Q4 2020 after a tough spring for sales.

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Combines overall boost crop output and farm income. “The increase reflects farmer sentiment about the future of their operations. It’s a decent early indicator of whether folks are enthusiastic about where markets are headed,” according to Curt Blades, senior VP of agriculture for AEM.

This is a favorable sign, a few years ago, farmers were reluctant to buy or trade in pricey equipment because of lower commodity prices. For instance, in 2017, production and purchases of new combines rebounded as portrayed in production figures. The gain can be attributed to an increase in commodity prices such as corn and soybeans that peaked in 2013/2014.

Case attributed 2023 decline to supply chain issues. Deere announced job cuts at three Midwest production facilities due to softening demand for tractors and combines.

Expect production of combines to gain 8% by 2030. **PSR**

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About Power Systems Research

Power Systems Research (PSR), established in 1976, is the leading source of data, analysis and forecasting on the global production of engines and engine-powered equipment, including class 8 vehicles. One of its databases, EnginLink,™ includes production figures down to the model level for OEMs in key market segments, such as commercial vehicles. PSR's global research network includes eight offices and stretches across 200 countries and four continents.



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