

North America U.S. Crawlers



3,000

2025 Production Forecast

3,000 units is the estimate by Power Systems Research of the number of Crawlers expected to be produced in the U.S. in 2025.

There are two types of Crawlers: a Crawler Excavator and a Crawler Loader.

A Crawler Excavator is a self-propelled crawler mounted on heavy equipment that is designed to dig or move large objects and is classified by its mode of locomotion. The main function of a Crawler Excavator is to dig holes or trenches for construction related activities.

A Crawler Loader is a piece of mobile construction equipment used to load materials; it's used primarily in tough, off-road terrain. It's similar to a wheel loader, except it has treads instead of wheels.

This product information comes from industry interviews and from two proprietary databases maintained by Power Systems Research: **EnginLink™**, which provides information on engines, and **OE Link™**, a database of equipment manufacturers.

Exports: Collectively, to 30% worldwide.

Market Share: With combined plant totals of 60%, Cat

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leads in production of Crawlers in North America. In second position is Deere with 32%; third, is Terramac with 6%.

Trends. In 2024, production of Crawlers in North America (US) decreased 15% from the previous year. Production is expected to drop 9% in 2025 from 2024. The decline is attributed to losing production by Case along with the weakening in construction related activities that include supply chain issues.

Prior manufacturing increases were stemmed with newer efficient models that make tasks more productive and safer. In 2021, declines were mostly due to COVID-19 related factors such as plant shutdowns, parts availability and lack of workforce. The market also dropped significantly in the Spring of 2021 caused by low oil prices and a lull in mining and construction projects.

Recent decreases in production are also attributed to divergent trends, however, as public sector construction activity continues to decline while private sector demand for new construction continues to strengthen.

Even though sales dropped considerably in 2020/2021, production is expected to gain up to 10% by 2030 primarily influenced by the outlook of construction (infrastructure) and mining related activities. **PSR**

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About Power Systems Research

Power Systems Research (PSR), established in 1976, is the leading source of data, analysis and forecasting on the global production of engines and engine-powered equipment, including class 8 vehicles. One of its databases, EnginLink,™ includes production figures down to the model level for OEMs in key market segments, such as commercial vehicles. PSR's global research network includes eight offices and stretches across 200 countries and four continents.



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