

## North America Combines



# 4,500

## 2024 Production Forecast

4,500 units is the estimate by Power Systems Research of the number of Combines expected to be produced in North America in 2024.

A Combine is a farm machine that harvests grain crops. Combines can reap, thresh and winrow crops into a single process. Crops include wheat, oats, rye, barley, corn, etc. Combines overall boost crop output and farm income.

This product information comes from industry interviews and from two proprietary databases maintained by Power Systems Research: **EnginLink™**, which provides information on engines, and **OE Link™**, a database of equipment manufacturers.

**Market Share:** With 64.5% of total units produced, Deere captured the lead for Combine production in North America (US). In second position, was Case with 20.5%; third, was Claas Omaha with 9%.

**Export:** Up to 30% worldwide.

**Trends.** In 2023, production of combines in North America decreased nearly 31%, dropping from 7,161 in 2022, to

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4,953 in 2023. Production is expected to drop nearly 9% in 2024.

In 2020, Covid-19 related factors played a role in the decline especially for parts availability and the drop in orders for new machinery. Sales of combines picked up in Q4 2020 after a tough spring for sales.

Case attributed the 2023 decline to supply chain issues. Deere announced job cuts at three Midwest production facilities due to softening demand for tractors and combines. “These changes are being made due to reduced demand for the products produced at these facilities,” Deere & Co. noted in a news release. “Industry sales are expected to further decline in the back half of fiscal year 2024, Deere said.”

Expect production of combines to gain 10% by 2030. **PSR**

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## About Power Systems Research

Power Systems Research (PSR), established in 1976, is the leading source of data, analysis and forecasting on the global production of engines and engine-powered equipment, including class 8 vehicles. One of its databases, EnginLink,™ includes production figures down to the model level for OEMs in key market segments, such as commercial vehicles. PSR's global research network includes eight offices and stretches across 200 countries and four continents.



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