

North America Harvesters



470 Units

2023 Production Forecast

470 units is the estimate by Power Systems Research of the number of Harvesters to be produced in North America in 2023.

The combine harvester, often simply called a combine, is a machine that harvests grain crops. The name derives from its combining three separate operations comprising harvesting—reaping, threshing, and winnowing—into a single process.

This information comes from industry interviews and from two proprietary databases maintained by Power Systems Research: **EnginLink™**, which provides information on engines, and **OE Link™**, a database of equipment manufacturers.

Market Share: With 52% of total units produced, Deere leads in production of harvesters in North America. In second position, with combined plant total, is Oxbo International with 25%; third, Flory with 10%.

Exports: Collectively, up to 1% worldwide.

Trends: In 2022 production of Harvesters in NA decreased a nominal 1%, but production is expected to gain 10% in 2023. The Ag industry has fluctuated recently and demand

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for new products declined a few years ago due to falling commodity prices. Farmers couldn't afford new equipment and for several years they simply refurbished existing units.

Currently, it appears that growers are moving from manual to machine harvesting. They are increasingly using over-the-row mechanical harvesters to pick produce and similar commodities. This type of machinery reduces the need for manual labor during labor shortages. The increase in harvester production is also attributed to the desire for new machinery that increases productivity. Expect production to fluctuate over the next 3-5 years with an increase of 5% by 2025. **PSR**

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About Power Systems Research

Power Systems Research (PSR), established in 1976, is the leading source of data, analysis and forecasting on the global production of engines and engine-powered equipment, including class 8 vehicles. One of its databases, EnginLink,™ includes production figures down to the model level for OEMs in key market segments, such as commercial vehicles. PSR's global research network includes eight offices and stretches across 200 countries and four continents.



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