

NA Crawlers



4,100 Units

NA Crawlers, 2022 Projected Production

4,100 units is the estimate by Power Systems Research of the number of Crawlers to be produced in North America (United States and Mexico) in 2022.

Trends: In 2021, production of Crawlers in North America (US) decreased 4.8%. However, production is expected to gain near 3% in 2022, compared to 2021. The carryover decline into 2021 was mostly due to COVID-19 related factors such as plant shutdowns, parts availability and lack of workforce.

The market significantly dropped during the Spring of 2021, caused by low oil prices and a lull in mining and construction projects.

A few years ago, construction spending in the United States was above normal yearly levels, according to a new analysis of federal data released by the Associated General Contractors of America. Construction and mining activities increased resulting in a substantial gain for 2018.

Recent decreases in production are attributed to several trends: public sector construction activity continues to decline while private sector demand for new construction continues to strengthen.

Crawlers come in one of three versions: Dozers, Loaders, and Excavators. **Crawler Dozers** are heavy, driver-operated machines used for clearing and grading land. Usually, they have continuous treads and a broad hydraulic blade in front. A **Crawler Loader** is used to load materials; it's used primarily in tough, off-road terrain. A **Crawler Excavator** is a self-propelled crawler that is designed to dig or move large objects. The main function of a Crawler Excavator is to dig holes or trenches.

Even though sales dropped considerably in 2020 and 2021, production is expected to gain up to 15% by 2025, primarily influenced by the outlook for construction, driven by infrastructure spending, and mining related activities.

This information comes from industry interviews and from two proprietary databases maintained by Power Systems Research: **EnginLink™**, which provides information on engines, and **OE Link™**, a database of equipment manufacturers.

Market Share: With combined plant totals of 52%, Cat leads in production of Crawlers in North America. In second place is Deere with 30.5%, and third is Case, with 11%.

Export: Collectively, up to 30% worldwide

This Crawler DataPoint sample was created using data and insights from our analyst team. The sample is intended to illustrate the type of Agricultural equipment data and information available from Power Systems Research. Further OEM Model and powertrain information is available within our proprietary **OE Link™** database.

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About Power Systems Research

Power Systems Research (PSR), established in 1976, is the leading source of data, analysis and forecasting on the global production of engines and engine-powered equipment, including class 8 vehicles. One of its databases, EnginLink,™ includes production figures down to the model level for OEMs in key market segments, such as commercial vehicles. PSR's global research network includes eight offices and stretches across 200 countries and four continents.



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