

## NA Combine



### 7,400 Units

#### NA Combine, 2022 Projected Production

7,400 units is the estimate by Power Systems Research of the number of Combines to be produced in North America (United States) in 2022.

**Trends:** In 2021, production of combines in North America increased nearly 10% over the previous year and production is expected to gain nearly 17% in 2022.

In 2020, Covid-19 played a role in the decline of this segment, especially in causing a parts shortage and a reduction of orders for new machinery. Sales of combines picked up in Q4 2020 after soft sales during the spring.

Combines overall boost crop output and farm income. “An increase in sales reflects farmer sentiment about the future of their operations,” says Curt Blades, senior VP of agriculture for AEM. “It’s a really good early indicator of whether folks are enthusiastic about where markets are headed.”

This is a favorable sign. A few years ago, farmers were reluctant to buy expensive equipment because of lower commodity prices. For instance, in 2017, production and purchases of new combines rebounded as portrayed in improved production figures and commodity prices.

A Combine is a farm machine that harvests grain crops. Combines can reap, thresh and winnow crops in a single process. Crops include wheat, oats, rye, barley, corn, etc.



The gains in 2020, 2021 and 2022 can be attributed to an increase in commodity prices such as corn and soybeans. Expect production to increase 10% by 2025.

**Market Share:** With 60% of total units produced Deere captured the lead for Combine production in North America (US). In second position is Case with 27%; third is Claas Omaha with 8%.

**Export:** Collectively, up to 30% worldwide

This Combine DataPoint sample was created using data and insights from our analyst team. The sample is intended to illustrate the type of Agricultural equipment data and information available from Power Systems Research. Further OEM Model and powertrain information is available within our proprietary **OE Link™** database.

#### DataPoint author



*Carol Turner is Senior Analyst, Global Operations, at Power Systems Research*

#### CONTACT US FOR DETAILS

+1 651.905.8400 | info@powersys.com



## LOCATIONS

Headquarters

St. Paul, USA

+1 651 905 8400

info@powersys.com

Beijing, China

+86 10 5737 9201

infofn@powersys.com

Brussels, Belgium

+32 2 643 2828

infofr@powersys.com

Campinas, Brazil

+55 19 3305 5657

infos@powersys.com

Detroit, USA

+1 651 905 8452

+1 651 905 8443

infode@powersys.com

Pune, India

+91 20 25671110

Mobile: +91 9960641110

infoin@powersys.com

Tokyo, Japan

+81 90 9139 0934

infojp@powersys.com

## About Power Systems Research

Power Systems Research (PSR), established in 1976, is the leading source of data, analysis and forecasting on the global production of engines and engine-powered equipment, including class 8 vehicles. One of its databases, EnginLink,™ includes production figures down to the model level for OEMs in key market segments, such as commercial vehicles. PSR's global research network includes eight offices and stretches across 200 countries and four continents.



**Power Systems Research**

*Data · Forecasting · Solutions™*